

**SHRI GANG INDUSTRIES & ALLIED PRODUCTS LIMITED**

**CIN: L01112UP1989PLC011004**

**Corporate Office:** F-32/3, Okhla Industrial Area, Phase- II, New Delhi- 110020

**Registered Office & Works:** A-26 UPSIDC Industrial Area, Sikandrabad, Bulandshahar, U.P.-203205

**Sandila Works:** Plot No B-2/6, B-2/7, UPSIDC Industrial Area- Phase IV, Sandila, Distt Hardoi, Uttar Pradesh

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**CORRIGENDUM OF EGM NOTICE TO THE MEMBERS**

Dear Members,

This is in continuation to the Notice dated May 30, 2022 convening Extra-Ordinary General Meeting of the members of Shri Gang Industries & Allied Products Limited (“**the Company**”) to be held on Monday, June 27, 2022 at 3:30 P.M. (IST) through Video Conference (VC)/ Other Audio-Visual Means (OAVM) facility, for seeking approval for matters contained in the said notice. The notice of the EGM was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

In this regard we would like to mention that with regard to Item No. 2 of the same, one of the proposed Promoter allottee, Mr. Suraj Prakash Gupta, has requested the Company that due to certain reasons, he will not be able to subscribe for the proposed preferential issue in his name and has requested that his promoted company, M/s Suraj Industries Limited be the proposed allottee, for issue and allotment of 36,00,000 Equity Shares.

The Company, at the Preferential Issue Committee Meeting of the Board of Directors held on June 08, 2022 considered and approved the same.

Accordingly, in the resolution for agenda item no. 2 and other parts of the notice, the name of the proposed allottee wherever written as “**Mr. Suraj Prakash Gupta**” shall be replaced and shall read as “**M/s. Suraj Industries Limited**”. Everything else, in the Resolution shall remain unchanged. Further, the contents of Explanatory Statement for agenda item no. 2 shall be changed in the manner as follows:

The name of proposed allottee appearing as “Suraj Prakash Gupta” in **Para III, Para IX and Para XII** forming part of Explanatory Statement for agenda item no. 2, shall be replaced with “M/s. Suraj Industries Limited” shall change accordingly.

In **Para VI**, the details in respect of proposed allottee, appearing at sr. no. 2 shall be replaced with the following:

S. N.	Names of the proposed allottee(s)	Names of ultimate beneficial owners of proposed allottee(s)
1.	M/s. Suraj Industries Limited	Not Applicable as the allottee is a listed entity

**Para IV, shall be replaced and shall be read as follows:**

**The Shareholding Pattern of the issuer before and after the preferential issue:**

The shareholding pattern of the Company before and after the proposed preferential issue is likely to be as

follows:

Category	Pre issue Shareholding Structure		Equity Shares to be allotted	Post Issue Shareholding*	
	No. of Shares	%age		No. of Shares	%age
<b>(A) Promoter Shareholding</b>					
<b>(1) Indian</b>					
<b>(a) Individuals &amp; HUF</b>	24,88,305	31.38	5,50,000	30,38,305	16.95
<b>(b) Bodies Corporate</b>	95,000	1.20	36,00,000	36,95,000	20.61
<b>Sub Total (A)(1)</b>	<b>25,83,305</b>	<b>32.58</b>	<b>41,50,000</b>	<b>67,33,305</b>	<b>37.55</b>
<b>(2) Foreign promoters</b>	0	0.00	0	0	0.00
<b>Total Promoter shareholding A=A1 +A2</b>	<b>25,83,305</b>	<b>32.58</b>	<b>41,50,000</b>	<b>67,33,305</b>	<b>37.55</b>
<b>(B) Public Shareholding</b>					
<b>B1) Institutional Investors</b>	1,69,600	2.14	0	1,69,600	0.95
<b>B2) Central Govt./Stat Govt./POI</b>	9,700	0.12	0	9,700	0.05
<b>B3) Non-Institutional Investors</b>					
<b>Individuals</b>	34,69,917	43.75	11,87,500	46,57,417	25.97
<b>Body Corporate</b>	16,97,478	21.41	46,62,500	63,59,978	35.48
<b>Others (Including NRI)</b>	0	0.00	0	0	0.00
<b>Total Public Shareholding B=B1+B2+B3</b>	<b>53,46,695</b>	<b>67.42</b>	<b>58,50,000</b>	<b>1,11,96,695</b>	<b>62.45</b>
<b>(C) Non Promoter - Non Public</b>	0	0.00	0	0	0.00
<b>Grand Total (A+B+C)</b>	<b>79,30,000</b>	<b>100.00</b>	<b>1,00,00,000</b>	<b>1,79,30,000</b>	<b>100.00</b>

Notes:

(1) The pre-issue shareholding pattern is as on the latest BENPOS date i.e. May 27, 2022.

(2) Post shareholding structure may change depending upon any other corporate action in between.

**Para VII, shall be replaced and shall be read as follows:**

**The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue:**

Name	Pre issue Shareholding Structure		No. of Equity Shares to be allotted	Post Issue Shareholding	
	No. of Shares	%		No. of Shares	%
Ms. Anita Gupta	5,86,780	7.40	5,50,000	11,36,780	6.34
M/s. Suraj Industries Limited	0	0.00	36,00,000	36,00,000	20.08
Ms. Asha Mittal	5,94,750	7.50	7,50,000	13,44,750	7.50
Ms. Shalini Jain	0	0.00	4,37,500	4,37,500	2.44
M/s. Agarni Leasing & Finance Private Limited	0	0.00	15,50,000	15,50,000	8.64
M/s. Som Credinvest Private Limited	0	0.00	15,50,000	15,50,000	8.64
M/s. Hallow Securities Private Limited	0	0.00	11,81,000	11,81,000	6.59
Illingworth Advisors LLP	0	0.00	3,81,500	3,81,500	2.13

As a result of the proposed preferential issue of Equity Shares, there will be no change in the control or management of the Company. However, voting rights will change in tandem with the shareholding pattern.

**The details at Para XIII shall be read as follows:**

**Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.**

In paragraph 1, “the words and Mr. Suraj Prakash Gupta, being the relative of Ms. Anita Gupta” shall stand omitted.

All other particulars and details remain unchanged. The corrigendum shall be read with the Notice dated May 30, 2022 together with explanatory statement.

This corrigendum is also available on the company’s website viz. [www.shrigangindustries.com](http://www.shrigangindustries.com), and on the website of BSE Limited viz. [www.bseindia.com](http://www.bseindia.com).

**Place: New Delhi**  
**Date: June 08, 2022**

**Sd/-**  
**For Shri Gang Industries & Allied Products Limited**  
**Kanishka Jain**  
**(Company Secretary)**  
**Membership No.: 54347**